

NON-PROFIT



OFFICE OF THE SECRETARY OF STATE

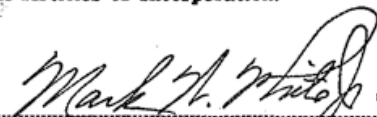
**CERTIFICATE OF INCORPORATION
OF**

THE MIDLAND COLLEGE FOUNDATION, INC.
CHARTER NO 324510

The undersigned, as Secretary of State of the State of Texas, hereby certifies that duplicate originals of Articles of Incorporation for the above corporation duly signed and verified pursuant to the provisions of the Texas Non-Profit Corporation Act, have been received in this office and are found to conform to law.

ACCORDINGLY the undersigned, as such Secretary of State, and by virtue of the authority vested in him by law, hereby issues this Certificate of Incorporation and attaches hereto a duplicate original of the Articles of Incorporation.

Dated May 14, 1973


Secretary of State

